

# ASIS LOGISTICS LIMITED

(Formerly known as Paraan Limited)

(CIN-L51100GJ1972PLC036313)

Regd. Office:- Unit No. 611, Skylon Co-operative Housing Society, GIDC, Char Rasta, Vapi-396195, Gujarat

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Date : 09.04.2014

**The Dy. General Manager**

Department of Corporate Services (Listing)

**Bombay Stock Exchange Limited**

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai – 1

**Subject: Submission in compliance to the provisions of the Listing Agreement.**

Dear Sir,

BSE Code : 506159

This is to inform you that following documents are annexed herewith in compliance to the provisions of the Listing Agreement.

Annexure – A - Shareholding Pattern under clause 35 for the quarter ended 31.03.2014

Annexure – B - Secretarial Audit Report for the quarter ended 31.03.2014

Annexure – C – Certificate under Clause 47 for the half year ended 31.03.2014

We request you to take the above on record.

Thank you,

Yours faithfully,

**For Asis Logistics Limited**



Director

Introductory sub-table (I)(a)			
Name of the Company: ASIS LOGISTICS LTD			
Scrip Code, Name of the scrip, class of security: 506159			
Quarter ended: 31ST MARCH, 2014			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0.00	0
Held by public	0	0.00	0
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>31600</b>		

A handwritten signature in blue ink is written over a circular purple stamp. The stamp contains the text "ASIS LOGISTICS LTD." around its perimeter.

Statement Showing Shareholding Pattern									
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)					
(A)	<b>Shareholding of Promoter and Indian</b>								
(a)	Individuals/ Hindu Undivided Family	2	11465	11465	36.28	36.28			0.00
(b)	Central Government/ State Government(s)				0.00	0.00			0.00
(c)	Bodies Corporate				0.00	0.00			0.00
(d)	Financial Institutions/ Banks				0.00	0.00			0.00
(e)	Any Others(Specify)				0.00	0.00			0.00
(e-i)					0.00	0.00			0.00
	<b>Sub Total(A)(1)</b>	<b>2</b>	<b>11465</b>	<b>11465</b>	<b>36.28</b>	<b>36.28</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>								
a	Individuals (Non-Residents Individuals/				0.00	0.00			0.00
b	Bodies Corporate				0.00	0.00			0.00
c	Institutions				0.00	0.00			0.00
d	Qualified Foreign Investor				0.00	0.00			0.00
e	Any Others(Specify)				0.00	0.00			0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>-0.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>2</b>	<b>11465</b>	<b>11465</b>	<b>36.28</b>	<b>36.28</b>	<b>0</b>	<b>0</b>	<b>0.00</b>



(B)	<b>Public shareholding</b>							
<b>I</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI						0.00	0.00
(b)	Financial Institutions / Banks						0.00	0.00
(c)	Central Government/ State Government(s)						0.00	0.00
(d)	Venture Capital Funds						0.00	0.00
(e)	Insurance Companies						0.00	0.00
(f)	Foreign Institutional Investors						0.00	0.00
(g)	Foreign Venture Capital Investors						0.00	0.00
(h)	Qualified Foreign Investor						0.00	0.00
(i)	Any Other (specify)						0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	20	6904	6889			21.85	21.85
(b)	Individuals						0.00	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1447	13231	1572			41.87	41.87
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						0.00	0.00
(c)	Qualified Foreign Investor						0.00	0.00
(d)	Any Other (specify)						0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>1467</b>	<b>20135</b>	<b>8461</b>			<b>63.72</b>	<b>63.72</b>
<b>(B)</b>	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>1467</b>	<b>20135</b>	<b>8461</b>			<b>63.72</b>	<b>63.72</b>
	<b>TOTAL (A)+(B)</b>	<b>1469</b>	<b>31600</b>	<b>19926</b>			<b>100.00</b>	<b>100.00</b>



(C)	Shares held by Custodians and against which Depository Receipts have been issued												
1	Promoter and Promoter Group											0.00	
2	Public											0.00	
	Sub-Total (C)	0	0	0	0	0	0	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1469</b>	<b>31600</b>	<b>19926</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>



Sr.No	Notes
1	The Company has issued 43655 Equity shares & 6027182 Preference shares of Rs100 each on 10.03.2014 pursuant to scheme of arrangement between Asis Logistics Limited (Transferee Co) and Asis India Infrastructure Limited (Transferor Co) but the same are requisitioned for listing in BSE.
2	Hence the promoters/promoter group share holding has been changed and the effect of such change has not given in this share holding pattern. The change will be reflected once the shares are listed at BSE.
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8	
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ASIS LOGISTICS LTD.

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
No.	(i)	(ii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	KAILASH HARDATTTRAI BIYANI	5733	18.14		0.00	0.00	0	0	0	0	0
2	KISHORE SUNDERLAL MOHATTA	5732	18.14		0.00	0.00	0	0	0	0	0
3											
4											
5											
6											
7											
8											
9											
10											
11											
	<b>TOTAL</b>	<b>11465</b>	<b>36.28</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ASIS INDUSTRIES LTD	6600	20.89	0	0	0	0	0
2								
3								
4								
5								
6								
7								
8								
9								
10								
<b>TOTAL</b>		<b>6600</b>	<b>20.89</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>





**(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ASIS INDUSTRIES LTD	6600	20.89		0		0	
2								
3								
4								
5								
6								
7								
8								
9								
10								
<b>TOTAL</b>		<b>6600</b>	<b>20.89</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
<b>TOTAL</b>			<b>0</b>
			<b>0.00</b>


  
 ASIS LOGISTICS LTD.

<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>				
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



(II)(b)	Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares			
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

For ASIS LOGISTICS LTD.

*(Handwritten Signature)*  
DIRECTOR