

## Introductory sub-table (I)(a)

<b>Name of the Company: ASIS LOGISTICS LTD</b>			
<b>Scrip Code, Name of the scrip, class of security: 506159</b>			
<b>Quarter ended: 31ST DECEMBER, 2014</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0.00	0
Held by public	0	0.00	0
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>31600</b>	



**Statement Showing Shareholding Pattern**

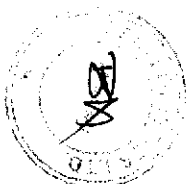
Category code	Category of Shareholder	Table (I)(a)					Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>		Number of shares	As a percentage of (A+B+C)	
					(VI)	(VII)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(VIII)/(IV)*	
<b>(A)</b>	<b>Shareholding of Promoter and</b>								
<b>1</b>	<b>Indian</b>								
(a)	Individuals/ Hindu Undivided Family	2	7852	7852	24.85	24.85		0.00	
(b)	Central Government/ State Government(s)								
(c)	Bodies Corporate				0.00	0.00		0.00	
(d)	Financial Institutions/ Banks				0.00	0.00		0.00	
(e)	Any Others(Specify)				0.00	0.00		0.00	
(e-i)					0.00	0.00		0.00	
(e-ii)					0.00	0.00		0.00	
	<b>Sub Total(A)(1)</b>	<b>2</b>	<b>7852</b>	<b>7852</b>	<b>24.85</b>	<b>24.85</b>	<b>0</b>	<b>0.00</b>	
<b>2</b>	<b>Foreign</b>								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		0.00	
b	Bodies Corporate				0.00	0.00		0.00	
c	Institutions				0.00	0.00		0.00	
d	Qualified Foreign Investor				0.00	0.00		0.00	
e	Any Others(Specify)				0.00	0.00		0.00	
e-i					0.00	0.00		0.00	
e-ii									
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>Total Shareholding of Promoter and</b>	<b>2</b>	<b>7852</b>	<b>7852</b>	<b>24.85</b>	<b>24.85</b>	<b>0</b>	<b>0.00</b>	
<b>(B)</b>	<b>Public shareholding</b>								
<b>1</b>	<b>Institutions</b>								
(a)	Mutual Funds/ UTI				0.00	0.00			



(b)	Financial Institutions / Banks					0.00	0.00		
(c)	Central Government/ State Government(s)					0.00	0.00		
(d)	Venture Capital Funds					0.00	0.00		
(e)	Insurance Companies					0.00	0.00		
(f)	Foreign Institutional Investors					0.00	0.00		
(g)	Foreign Venture Capital Investors					0.00	0.00		
(h)	Qualified Foreign Investor					0.00	0.00		
(i)	Any Other (specify)					0.00	0.00		
(i-ii)									
(i-ii)									
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>B 2</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	38	10263	10248		32.48	32.48		
(b)	Individuals					0.00	0.00		
	Individuals -I. Individual shareholders holding nominal share capital up to Rs 1 lakh	1479	13485	1907		42.67	42.67		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.					0.00	0.00		
(c)	Qualified Foreign Investor					0.00	0.00		
(d)	Any Other (specify)					0.00	0.00		
(d-i)						0.00	0.00		
(d-ii)									
	<b>Sub-Total (B)(2)</b>	<b>1517</b>	<b>23748</b>	<b>12155</b>	<b>12155</b>	<b>75.15</b>	<b>75.15</b>		
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>1517</b>	<b>23748</b>	<b>12155</b>	<b>12155</b>	<b>75.15</b>	<b>75.15</b>		
	<b>TOTAL (A)+(B)</b>	<b>1519</b>	<b>31600</b>	<b>20007</b>	<b>20007</b>	<b>100.00</b>	<b>100.00</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group					0.00	0.00		0.00
2	Public					0.00	0.00		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1519</b>	<b>31600</b>	<b>20007</b>	<b>20007</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>



Sr. No	Notes
1	The Company has issued 43,655 Equity Shares of Rs. 100 Each fully paid and 60,27,182 No. of 1% Cumulative Redeemable Preference Shares of Rs. 100 each fully paid on 10.03.2014 pursuant to Scheme of Amalgamation between Asis India Infrastructure Limited (Transferor Co.) and Ais Logistics Limited (Transferee Co.). But the Equity Shares are requisitioned for Listing in BSE
2	The shareholding pattern shows the 31,600 equity shares because of that the final listing application for 43,655 equity shares are in the process with Bombay Stock Exchange Limited, Mumbai.
3	Hence the Promoters /Promoter Group Shareholding has been changed and the effect of such changes has not given in this shareholding pattern. The change will be reflected once the shares are listed with BSE.
4	
5	
6	
7	
8	
9	



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class			
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)			
1	KAILASH HARDATRAI BIYANI	2120	6.71		0.00	0.00	0	0	0	0			
2	KISHORE SUNDERLAL MOHATTA	5732	18.14		0.00	0.00	0	0	0	0			
3													
	<b>TOTAL</b>	<b>7852</b>	<b>24.85</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>		

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



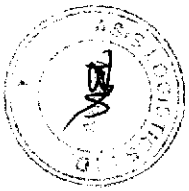
**(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ASIS INDUSTRIES LTD	6600	20.89		0			0
2	CHOICE EQUITY BROKING PVT LTD	1363	4.31		0			0
3	VIKABH SECURITIES PVT. LTD	680	2.15		0			0
4	ANUGRAH STOCK & BROKING PVT LTD	550	1.74		0			0
5	SOVIN TRADING PRIVATE LIMITED	402	1.27		0			0
6								
7								
8								
9								
10								
<b>TOTAL</b>		<b>9595</b>	<b>30.36</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



**(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ASIS INDUSTRIES LTD	6600	20.89		0			0
2								
<b>TOTAL</b>		<b>6600</b>	<b>20.89</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
			0.00
<b>TOTAL</b>		0	0.00





(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

